

**SUPPLEMENTARY TERMS AND CONDITIONS  
IN - TRUST - FOR ACCOUNTS**

In addition to the Online Securities Trading Agreement (Agreement), the Client hereby agrees to be bound by the following provisions governing in-trust-for (ITF) accounts. Unless otherwise defined herein, capitalized terms have the meaning given to them in the Agreement.

1. The primary account holder warrants that: (i) he is the legal guardian of the beneficiary; and that (ii) he is the owner of all funds and shares to be placed in the ITF account.
2. The primary account holder has set aside the funds and shares in the ITF Account for the benefit of the beneficiary and will give the same to the beneficiary upon the primary account holder's death or when the beneficiary attains majority age, whichever comes first.
3. The primary account holder undertakes to notify COL once the beneficiary reaches legal age, together with instructions as to the conversion of the account. Prior to such notification, COL has the right to take any action or inaction in response to any instructions given by the primary account holder.
4. The primary account holder shall hold COL free and harmless from any and all losses, damages, costs, penalties, fines, and taxes incurred as a result of action or inaction taken by COL in response to any instructions given by the primary account holder in relation to the account and the funds and/or shares therein.

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_\_\_ in Pasig City.

\_\_\_\_\_  
(Sign over printed name)  
Primary Account Holder